



## Announcing our line-up of investing and borrowing services

**Educators Financial Group is proud to present a range of services to meet the unique needs of the education community.**

Since 1975, Educators Financial Group has been providing investing and lending products and services tailored to meet the special needs of the education community. When it comes to investing, we understand that every investor is different, with needs and goals that are unique. Some people manage their own investments independently, others like a little guidance, and many prefer ongoing, dedicated service to help them manage more extensive portfolios. That's why we have access to a line-up of different services to accommodate a range of investor preferences. We also understand that everyone needs to borrow some time, so we offer a comprehensive range of borrowing services designed with education community members in mind.

### **Qtrade Investor**

For those digitally savvy investors who feel comfortable managing their own investments, we have partnered with Qtrade Investor, Canada's top online brokerage\*, to offer online brokerage services.

### **VirtualWealth®**

For investors who want the convenience of automated online investing we're proud to introduce our newest partner, VirtualWealth®. This convenient online service provides a professionally managed, low-cost portfolio to match personal financial goals, timeline and risk tolerance.

### **Advisory Services**

For those who prefer the human touch and value tailored guidance, our highly qualified financial specialists provide personalized investment planning. They understand the financial needs of the education community better than anyone. And our specialists are not on commission, which means you get unbiased guidance. They are well-versed on topics specific to educators, such as deferred salary plans, pensions, and tax minimization.

### **Borrowing**

We offer competitive mortgage rates and secured lines-of-credit that meet the unique needs of the education community.



## Educators Investment and Borrowing Services



### Qtrade Investor Online Brokerage

For savvy DIY investors comfortable managing their own investments.



### VirtualWealth® Automated Digital Investing

For those who want the lower cost and convenience of online investing.



### Advisory Services Financial Specialists

For investors who prefer tailored guidance and personalized financial planning.



### Borrowing Mortgage Brokers

For members seeking competitive rates on mortgages and secured LOCs.

Do-it-yourself (DIY)

Advised

We understand that as a member of the education community your needs are unique. No matter what your requirements are, at Educators Financial Group we have a solution for you.

**For a complimentary consultation  
to find a service that meets your needs.  
Call us at 1.800.263.9541**

\*As ranked by: The Globe and Mail, Surviscor and Moneysense. [www.qtrade.ca/en/investor/canadas-reliable-online-brokerage.html](http://www.qtrade.ca/en/investor/canadas-reliable-online-brokerage.html)

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